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*Attorneys for Ad Hoc Group of Borrowers*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10964 (MG)

Jointly Administered

**CERTIFICATE OF SERVICE**

I, David Adler, do hereby certify as follows:

1. I am a partner at McCarter & English, LLP, counsel to the *Ad Hoc* Group of Borrowers.

2. On January 17, 2023, I caused a copy of the *Ad Hoc Group Of Borrowers Objection To Debtors' Motion Seeking Entry Of An Order (I) Authorizing (A) The Transfer Of Cryptocurrency Assets Serving As Collateral On Account Of Institutional Loans In The Ordinary Course Of Business And (B) The Exercise Of The Debtors' Rights And Remedies Provided Under Each Master Lending Agreement And (II) Granting Related Relief* [ECF Doc. # 1874] to be

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business is 121 River Street, PH05, Hoboken, New Jersey 07030.

served upon the individuals registered to receive electronic notices via the Court's ECF noticing system, via email to those identified on the Core 2002 list as of January 9, 2023 (attached hereto as **Exhibit A**).

Pursuant to 28 U. S. C. § 1746, I hereby certify that the foregoing statements made by me are true. I am aware that if any of the foregoing statements made by me are willfully false, I am subject to punishment.

Dated: January 23, 2023  
New York, New York

**McCARTER & ENGLISH, LLP**

By: /s/ David J. Adler  
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**Exhibit A**



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